



A.K. Khattar & Associates
Chartered Accountants

112-A, Ground Floor, DDA Complex,
Jhandewalan Extn-1, New Delhi-110055
Ph: 011-23676383, 011-43570260

The Board of Directors

Genomic Valley Biotech Limited
4 K.M. Stone, Berry Chharra Road,
P.O. Ta-da Hari, Teh. Bahadurgarh,
Dist. Jhajjar, Haryana-124507

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[pursuant to Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002] & Regulation 55A of SEBI (Depositors & Participants) Regulations, 1996.

We have examined the registers, records and documents of M/s Genomic Valley Biotech Limited for the quarter ended on 31st March, 2017 as maintained by M/s Beetal Financial and Computer Services Private Limited, the Registrar/Share Transfer Agents of the Company. In our opinion and to the best of our knowledge and according to the information and explanation given to us and as shown by the records examined by us, we hereby submit our reconciliation of share capital audit report for the aforesaid quarter as under:

1	For Quarter Ended:	31.03.2017
2	ISIN:	INE574D01010
3	Face Value:	Rs. 10/-each
4	Name of the Company:	M/s Genomic Valley Biotech Limited
5	Registered Office Address:	4 K. M. Stone, Berry Chharra Road, P.O Ta-da Hari, Teh. Bahadurgarh, Distt. Jhajjar, Haryana -124507
6	Correspondence Address:	4 K. M. Stone, Berry Chharra Road, P.O Ta-da Hari, Teh. Bahadurgarh, Distt. Jhajjar, Haryana -124507
7	Telephone & Fax Nos.:	Mob:+91 9811341542
8	Email address:	genomicvalley@gmail.com
9	Names of Stock Exchanges where the Company's Securities are listed	(i) BSE Limited (ii) Ahmedabad Stock Exchange Limited
		Number of shares % of Total Issued Capital
10	Issued Capital:	8150000 100.00
11	Listed Capital:	3054500 37.48
12	Held in dematerialised form in CDSL:	1678000 20.59
13	Held in dematerialised form in NSDL:	283700 3.48
14	Physical:	1092800 13.41
15	Total No. of Shares (12+13+14)	3054500 37.48
16	Reasons for difference if any, between (10&11),(10&15), (11&15)	Before IPO, the Company had 19,40,000 Fully Paid up Equity Shares. The Company had made issue of 62,10,000 Equity Shares (Out of which 53,50,000 Equity Shares were offered to the Public under IPO). Therefore, The Company had 81,50,000 Issued Equity Shares. But in that IPO, only 57,57,300 Equity shares were subscribed. After that IPO, the Company had 76,97,300 Equity shares. Out of these 76,97,300 Subscribed Equity shares, 46,42,800 Equity shares were forfeited by the Company due to non-payment of call money. Hence, the Company now has 30,54,500 Fully Paid Up Equity Shares.



17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
Particulars***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify names)	
NIL	NIL	NIL	NIL	NIL	NIL	NIL	
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).							
18	Register of Members is updated (Yes/No)			Yes			
19	Reference of previous quarter with regard to excess dematerialised shares, if any :			NIL			
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter if not, reason why?			NOT APPLICABLE			
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			NIL			
	Total No. of demat requests	No. of request		No. of Shares	Reason for delay		
	NIL	NIL		NIL	NIL		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company.			Mr. Hitesh Kumar Compliance Officer & Company Secretary Mob:+91 9718844292			
23	Name,Address,Telephone & Fax No. of the Practicing Chartered Accountant			A.K. Khattar & Associates Chartered Accountants 112-A, Ground Floor, DDA Complex, Jhandewalan Extn-1, New Delhi-110055 (T) 011-23676383 (F) 011-43570260			
24	Appointment of common agency for share registry work			Beetal Financial & Computer Services (P) Ltd. Beetal House, 3rd Floor 99 Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi- 110062			
25	Any other detail that the auditor may like to provide.(e.g. BIFR company, delisting from SE, company changed its name etc.			NIL			

Place : New Delhi
Date: 06.04.2017

A.K. Khattar & Associates
Chartered Accountants



A.K. Khattar
Proprietor
Membership No. :084960