



**A.K. Khattar & Associates**  
Chartered Accountants

112-A, Ground Floor, DDA Complex,  
Jhandewalan Extn-1, New Delhi-110055  
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**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

**{As per Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996 (as amended)}**

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT  
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1	For Quarter Ended	31.12.2015
2	ISIN :	INE574D01010
3	Face Value :	Re.10/-
4	Name of the Company	<b>GENOMIC VALLEY BIOTECH LIMITED</b>
5	Registered Office Address	4 KM Stone, Beri Charra Road, Bhadurgarh, Dist. Jhajjar, Haryana 124507
6	Correspondence Address	4 KM Stone, Beri Charra Road, Bhadurgarh, Dist. Jhajjar, Haryana 124507
7	Telephone & Fax Nos.	+91850686526, +91 9811341542
8	Email address	genomicvalley@gmail.com
9	Names of the Stock Exchanges where the company's securities are listed :	Bombay Stock Exchange Ahmedabad Stock Exchange
		<b>Number of shares</b>
		<b>% of Total Issued Capital</b>
10	Issued Capital	81,50,000
11	Listed Capital (as per company records)	30,54,500
12	Held in dematerialised form in CDSL	13,51,000
13	Held in dematerialised form in NSDL	6,10,700
14	Physical	10,92,800
15	Total No.of shares (12+13+14)	<b>30,54,500</b>
		<b>100</b>
		<b>37.47852761</b>
		<b>16.57668712</b>
		<b>7.49</b>
		<b>13.41</b>
		<b>37.48</b>

16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	The IPO of the company was under subscribed by 4,52,700 shares therefore the Company has subscribed no. of shares as 76,97,300. Out of this subscribed share capital 46,42,800 shares were forfeited by the Company due to non- payment of call money.
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17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
				N.A.			

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18	Register of Members is updated (Yes / No)	YES		
	If not, updated upto which date	N.A.		
19	Reference of previous quarter with regards to excess dematerialised shares,if any.	NIL		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	N.A.		
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :			
	<b>Total No.of demat requests</b>	<b>No.of requests</b>	<b>No.of shares</b>	<b>Reasons for delay</b>
	Confirmed after 21 Days	N.A.	N.A.	N.A.
	Pending for more than 21 days	N.A.	N.A.	N.A.
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Rohit Batham M.No. 37260 Mob:+91 8010091909		
23	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	A.K. Khattar & Associates Chartered Accountants 112-A, Ground Floor, DDA Complex, Jhandewalan Extn-1 New Delhi-110055 Tel: 011-23676383/43570260 M.No.084960		
24	Appointment of common agency for share registry work	Link Intime India Pvt. Ltd. 44, Community Centre, 2nd Floor, Naraina Industrial Area, Phase-I, Near PVR Cinema , New Delhi-110028		
25	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	N.A.		

For A.K. Khattar & Associates  
Chartered Accountants

A.K. Khattar  
Proprietor  
Membership No. :084960

Date: 07.01.2016  
Place: New Delhi