



A.K. Khattar & Associates
Chartered Accountants

112-A, Ground Floor, DDA Complex,
Jhandewalan Extn-1, New Delhi-110055
Ph: 011-23676383, 011-43570260

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

{As per Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996 (as amended)}

1.	For Quarter Ended	30.06.2016
2.	ISIN	INE574D01010
3.	Face Value of Equity Shares	Rs. 10/- each
4.	Name of the Company	GENOMIC VALLEY BIOTECH LTD.
5.	Registered Office Address	4 KM Stone, Beri Charra Road, Village Kherka Musalman P.O Tanda Heri, Tehsil Bahadurgarh, Distt Jhajjar-124507 Haryana
6.	Correspondence Address	4 KM Stone, Beri Charra Road, Village Kherka Musalman P.O Tanda Heri, Tehsil Bahadurgarh, Distt Jhajjar-124507 Haryana
7.	Telephone No. Fax No.	+91 9811341542
8.	E-mail Address	genomicvalley@gmail.com
9.	Name of the Stock Exchanges where the Company's securities are listed	Bombay Stock Exchange Anmedabad Stock Exchange Ltd.

Number of Shares		% of Total Issued Capital	
10.	Issued Capital	81,50,000	100.00
11.	Listed Capital (Exchange wise) (as per the Company records)	30,54,500	37.48
12.	Held in dematerialized form in CDSL	16,78,000	20.59
13.	Held in dematerialized form in NSDL	2,83,700	3.48
14.	Physical	10,92,800	13.41
15.	Total No. of Shares (12+13+14)	30,54,500	37.48

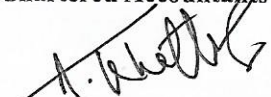
16.	Reasons for difference if any, between (10&11), (10&15), (11&15) :	The IPO of the company was under subscribed by 4,52,700 shares therefore the Company nas subscribed no. of shares as 76,97,300. Out of this subscribed share capital 46,42,800 shares were forfeited by the Company due to non- payment of call money.			
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:				
Particulars#	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL/NSDL	In-principal approval pending for SE (Specify Names)

N.A.



18.	Register of Members is updated (Yes/No) If not, updated up to which date	Yes N. A.
19.	Reference of previous quarter with regards to excess dematerialized share, if any	Nil
20.	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N. A.
21.	Mention the total no. of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	
Total No. of de-mat requests		No. of requests
Confirmed/Rejected after 21 days		N.A.
Pending for more than 21 days		N.A.
22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	ALKA DABAS M.No. 32352 Mob:+91 9811341542
23.	Name, Address, Telephone & Fax No. of the Secretarial Auditor	A.K. Khattar & Associates Chartered Accountants 112-A, Ground Floor, DDA Complex, Jhandewalan Extn-1 New Delhi-110055 Phone/Fax: 011-23676383/43570260
24.	Appointment of common agency for share registry work, if yes, name & address	Link Intime India Pvt. Ltd. 44 Community Center, 2nd Floor, Naraina Industrial Area, Phase I, Near PVR, Naraina, New Delhi - 110028
25.	Any other detail that the Secretarial Auditor may like to provide (e.g. BIFR company, de-listing from SE, Company changed its name, etc.)	N.A

For A.K. Khattar & Associates
Chartered Accountants


A.K. Khattar
Proprietor
Membership No. :084960



Date: 09-07-2016
Place: New Delhi