

| Introductory sub-table (I)(a) | | | |
|--|-------------------------------|---|--|
| Name of the Company: Genomic Valley Biotech Ltd | | | |
| Scrip Code, Name of the scrip, class of security: Equity | | | |
| Quarter Ended: 30th September, 2013 | | | |
| | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total | 0 | 0 | 0.00 |
| | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total | 0 | 0 | 0.00 |
| | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total | 0 | 0 | 0.00 |
| | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 3054500 | | 100.00 |
| | | | |
| | | | |

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | | | | |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| | 1 Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 2 | 1961700 | 384600 | 64.22 | 64.22 | Nil | Nil |
| (b) | Central Government/ State Government(s) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Financial Institutions/ Banks | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Others(Specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 2 | 1961700 | 384600 | 64.22 | 64.22 | Nil | Nil |
| | 2 Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| b | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| c | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| d | Qualified Foreign Investor | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| e | Any Others(Specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| e-i | | | | | | | | |
| e-ii | | | | | | | | |
| | Sub Total(A)(2) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 2 | 1961700 | 384600 | 64.22 | 64.22 | Nil | Nil |
| (B) | Public shareholding | | | | | | | |
| | 1 Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Financial Institutions/ Banks | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Central Government/ State Government(s) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Venture Capital Funds | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Insurance Companies | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (f) | Foreign Institutional Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (g) | Foreign Venture Capital Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (h) | Qualified Foreign Investor | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (i) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (i-ii) | | | | | | | | |
| (i-ii) | | | | | | | | |
| | Sub-Total (B)(1) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | B 2 Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 1 | 250000 | Nil | 8.18 | 8.18 | Nil | Nil |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 224 | 285300 | Nil | 9.35 | 9.35 | Nil | Nil |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 11 | 557500 | Nil | 18.25 | 18.25 | Nil | Nil |
| (c) | Qualified Foreign Investor | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d-i) | | | | | | | | |
| (d-ii) | | | | | | | | |
| | Sub-Total (B)(2) | 236 | 1092800 | Nil | 35.78 | 35.78 | Nil | Nil |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 236 | 1092800 | Nil | 35.78 | 35.78 | Nil | Nil |
| | TOTAL (A)+(B) | 238 | 3054500 | 384600 | 100.00 | 100.00 | Nil | Nil |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| 2 | Public | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (C) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | GRAND TOTAL (A)+(B)+(C) | 238 | 3054500 | 384600 | 100.00 | 100.00 | Nil | Nil |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|-------------------------|------------------------|-----------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Mr. Yogesh Agrawal | 1678000 | 54.94 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 54.94 |
| 2 | Mrs. Parul Agrawal | 283700 | 9.29 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 9.29 |
| | TOTAL | 19,61,700 | 64.22 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 64.22 |

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | | |
|--|-----------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|--|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] | Details of warrants | | Details of convertible | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | Sushma Grover | 51000 | 1.67 | Nil | Nil | Nil | Nil | 1.67 | |
| 2 | Sameer Grover | 51000 | 1.67 | Nil | Nil | Nil | Nil | 1.67 | |
| 3 | Harish Khurana | 51000 | 1.67 | Nil | Nil | Nil | Nil | 1.67 | |
| 4 | Rakesh Madan | 49500 | 1.62 | Nil | Nil | Nil | Nil | 1.62 | |
| 5 | Sunil Gupta | 50000 | 1.64 | Nil | Nil | Nil | Nil | 1.64 | |
| 6 | Ankit Garg | 50000 | 1.64 | Nil | Nil | Nil | Nil | 1.64 | |
| 7 | Sanjay Garg | 51000 | 1.67 | Nil | Nil | Nil | Nil | 1.67 | |
| 8 | Manish Garg | 51000 | 1.67 | Nil | Nil | Nil | Nil | 1.67 | |
| 9 | Ankur Agrawal | 51000 | 1.67 | Nil | Nil | Nil | Nil | 1.67 | |
| 10 | Rani Hans | 51000 | 1.67 | Nil | Nil | Nil | Nil | 1.67 | |
| 11 | Lalit Bhardwaj | 51000 | 1.67 | Nil | Nil | Nil | Nil | 1.67 | |
| 12 | M/s Geep Industrial Syndicate Ltd | 250000 | 8.18 | Nil | Nil | Nil | Nil | 8.18 | |
| | TOTAL | 8,07,500 | 26.44 | Nil | Nil | Nil | Nil | 26.44 | |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | |
|--|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | M/s Geep Industrial Syndicate Ltd | 250000 | 8.18 | Nil | Nil | Nil | Nil | 8.18 |
| TOTAL | | 2,50,000 | 8.18 | Nil | Nil | Nil | Nil | 8.18 |

| (I)(d) Statement showing details of locked-in shares | | | |
|---|-------------------------|----------------------------|--|
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| Nil | | | |

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|---|---|---------------------------|---|---|
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| NIL | | | | |

| (II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares | | | | |
|--|-----------------------|---|---|---|
| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
| NIL | | | | |

