

Introductory sub-table (I)(a)

<b>Name of the Company: Genomic Valley Biotech Ltd</b>			
<b>Scrip Code, Name of the scrip, class of security: Equity</b>			
<b>Quarter Ended: 31st December, 2014</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	<b>3054500</b>		<b>100.00</b>

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)= (VIII)/(IV)* 100
			(IV)	(V)				
(A)	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	2	1961700	384600	64.22	64.22	Nil	Nil
(b)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>2</b>	<b>1961700</b>	<b>384600</b>	<b>64.22</b>	<b>64.22</b>	<b>Nil</b>	<b>Nil</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
c	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
d	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	Nil	Nil
e	Any Others(Specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
e-i								
e-ii								
	<b>Sub Total(A)(2)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>2</b>	<b>1961700</b>	<b>384600</b>	<b>64.22</b>	<b>64.22</b>	<b>Nil</b>	<b>Nil</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Financial Institutions/ Banks	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Central Government/ State Government(s)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Venture Capital Funds	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Insurance Companies	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(f)	Foreign Institutional Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(g)	Foreign Venture Capital Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(h)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(i)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(i-ii)								
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	1	250000	Nil	8.18	8.18	Nil	Nil
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	527	285300	Nil	9.35	9.35	Nil	Nil
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	557500	Nil	18.25	18.25	Nil	Nil
(c)	Qualified Foreign Investor	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other (specify)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d-i)								
(d-ii)								
	<b>Sub-Total (B)(2)</b>	<b>539</b>	<b>1092800</b>	<b>Nil</b>	<b>35.78</b>	<b>35.78</b>	<b>Nil</b>	<b>Nil</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>539</b>	<b>1092800</b>	<b>Nil</b>	<b>35.78</b>	<b>35.78</b>	<b>Nil</b>	<b>Nil</b>
	<b>TOTAL (A)+(B)</b>	<b>541</b>	<b>3054500</b>	<b>384600</b>	<b>100.00</b>	<b>100.00</b>	<b>Nil</b>	<b>Nil</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	Nil	Nil	Nil	Nil	Nil	Nil	Nil
2	Public	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	<b>Sub-Total (C)</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>541</b>	<b>3054500</b>	<b>384600</b>	<b>100.00</b>	<b>100.00</b>	<b>Nil</b>	<b>Nil</b>

<b>(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mr. Yogesh Agrawal	1678000	54.94	Nil	Nil	Nil	Nil	Nil	Nil	Nil	54.94
2	Mrs. Parul Agrawal	283700	9.29	Nil	Nil	Nil	Nil	Nil	Nil	Nil	9.29
	<b>TOTAL</b>	<b>19,61,700</b>	<b>64.22</b>	Nil	Nil	Nil	Nil	Nil	Nil	Nil	<b>64.22</b>

<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>									
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	Sushma Grover	51000	1.67	Nil	Nil	Nil	Nil	1.67	
2	Sameer Grover	51000	1.67	Nil	Nil	Nil	Nil	1.67	
3	Harish Khurana	51000	1.67	Nil	Nil	Nil	Nil	1.67	
4	Rakesh Madan	49500	1.62	Nil	Nil	Nil	Nil	1.62	
5	Sunil Gupta	50000	1.64	Nil	Nil	Nil	Nil	1.64	
6	Ankit Garg	50000	1.64	Nil	Nil	Nil	Nil	1.64	
7	Sanjay Garg	51000	1.67	Nil	Nil	Nil	Nil	1.67	
8	Manish Garg	51000	1.67	Nil	Nil	Nil	Nil	1.67	
9	Ankur Agrawal	51000	1.67	Nil	Nil	Nil	Nil	1.67	
10	Rani Hans	51000	1.67	Nil	Nil	Nil	Nil	1.67	
11	Lalit Bhardwaj	51000	1.67	Nil	Nil	Nil	Nil	1.67	
12	M/s Geep Industrial Syndicate Ltd	250000	8.18	Nil	Nil	Nil	Nil	8.18	
	<b>TOTAL</b>	<b>8,07,500</b>	<b>26.44</b>	Nil	Nil	Nil	Nil	<b>26.44</b>	

<b>(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	M/s Geep Industrial Syndicate Ltd	250000	8.18	Nil	Nil	Nil	Nil	8.18
<b>TOTAL</b>		<b>2,50,000</b>	<b>8.18</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>	<b>8.18</b>

<b>(I)(d) Statement showing details of locked-in shares</b>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
Nil			

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

<b>(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares</b>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL				

