

<b>GENOMIC VALLEY BIOTECH LIMITED</b>						
<b>Regd. Off: 4 KM STONE BERI CHHARA ROAD, TEHSIL-BAHADURGARH</b>						
<b>DISTT-JHAJJAR, HARYANA</b>						
Genomic Valley Biotech Limited today reported its financial performance for the year ended						
31 March 2014						
Highlights of the un-audited financial results as compared to the previous year are:						
<b>PART I</b>						
Sr. No	Particular	Quarter Ended			Year Ended	Year Ended
		31-Mar-14 Unaudited	31-Dec-13 Unaudited	31-Mar-13 Unaudited	31-Mar-14 Audited	31-Mar-13 Audited
<b>1</b>	<b>Income From Operations</b>					
	a) Net Sales/Income From Operations	2,58,694.00	2,06,500.00	73,900.00	8,71,694.00	2,90,000.00
	<b>Total Income From Operations</b>	<b>2,58,694.00</b>	<b>2,06,500.00</b>	<b>73,900.00</b>	<b>8,71,694.00</b>	<b>2,90,000.00</b>
		-	-	-	-	-
<b>2</b>	<b>Expenses</b>					
	Cost of materials consumed	66,544.00	50,900.00	18,200.00	2,18,194.00	71,350.00
	Purchases of Stock-in-Trade	0.00	0.00	0.00	0.00	0.00
	Changes in inventories of finished goods work-in-progress and Stock-in-Trade	0.00	0.00	0.00	0.00	0.00
	Employee benefits expense	24,000.00	24,000.00	19,500.00	96,000.00	85,500.00
	Depreciation and amortization expense	8,962.50	8,962.50	8,962.42	35,850.00	24,305.00
	Other expenses	2,69,606.25	99,772.95	1,04,569.25	5,91,718.00	1,67,051.25
	<b>Total Expenses</b>	<b>3,69,112.75</b>	<b>1,83,635.45</b>	<b>1,51,231.67</b>	<b>9,41,762.00</b>	<b>3,48,206.25</b>
		-	-	-	-	-
<b>3</b>	<b>Profit / (Loss) from operations before other income (1-2)</b>	<b>-1,10,418.75</b>	<b>22,864.55</b>	<b>-77,331.67</b>	<b>-70,068.00</b>	<b>-58,206.25</b>
		-	-	-	-	-
<b>4</b>	<b>Other Income</b>	<b>49,863.00</b>	<b>362.00</b>	<b>42,187.00</b>	<b>1,22,931.00</b>	<b>94,068.00</b>
		-	-	-	-	-
<b>5</b>	<b>Profit/loss from ordinary activity before financial cost &amp; exceptional items</b>	<b>-60,555.75</b>	<b>23,226.55</b>	<b>-35,144.67</b>	<b>52,863.00</b>	<b>35,861.75</b>
		-	-	-	-	-
<b>6</b>	<b>Financial cost</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
		-	-	-	-	-
<b>7</b>	<b>Profit from ordinary activity before tax</b>	<b>-60,555.75</b>	<b>23,226.55</b>	<b>-35,144.67</b>	<b>52,863.00</b>	<b>35,861.75</b>
		-	-	-	-	-
<b>8</b>	<b>Tax expenses</b>	<b>14,278.56</b>	<b>0.00</b>	<b>23,191.00</b>	<b>14,278.56</b>	<b>23,191.00</b>
		-	-	-	-	-
<b>9</b>	<b>Net Profit for the Period</b>	<b>-74,834.31</b>	<b>23,226.55</b>	<b>-58,335.67</b>	<b>38,584.44</b>	<b>12,670.75</b>
		-	-	-	-	-
<b>10</b>	<b>Paid up Equity Share Capital, Equity Share of ₹ 10/- each</b>	<b>30,54,500.00</b>	<b>30,54,500.00</b>	<b>30,54,500.00</b>	<b>30,54,500.00</b>	<b>30,54,500.00</b>
		-	-	-	-	-
<b>11</b>	<b>Reserves excluding Revaluation Reserve</b>	<b>1,85,17,236.19</b>	<b>24,78,651.75</b>	<b>1,26,77,000.00</b>	<b>1,85,17,236.19</b>	<b>24,78,651.75</b>
		-	-	-	-	-
<b>12</b>	<b>Earning Per Share (Face Value ₹ 10)</b>					0
	a) Basic	-0.02	0.01	-0.02	0.01	0.00
	b) Diluted	-0.02	0.01	-0.02	0.01	0.00

PART II						
Sr. No.	Particular	Quarter Ended			Year Ended	
		31-Dec-13 Unaudited	30-Sep-13 Unaudited	31-Dec-12 Unaudited	31-Mar-14 Audited	31-Mar-13 Audited
<b>A</b>	<b><u>PARTICULAR OF SHAREHOLDING</u></b>					
<b>1</b>	<b>Public Shareholdin</b>					
	Number of Shares	10,92,800.00	10,92,800.00	10,92,800.00	10,92,800.00	10,92,800.00
	Percentage of Shareholding	35.78%	35.78%	35.78%	35.78%	35.78%
<b>2</b>	<b>Promoters and Promoters Group Shareholding</b>					
	<b>a) Pledge/Encumbered</b>					
	Number of Shares	0	0	0	0	0
	Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	0	0	0	0	0
	Percentage of Shares (as a % of the total share capital of the Company)	0	0	0	0	0
	<b>b) Non - encumbered</b>					
	Number of Shares	19,61,700.00	19,61,700.00	19,61,700.00	19,61,700.00	19,61,700.00
	Percentage of Shares (as a % of the total Shareholding of the promoter and promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a % of the total Share Capital of the Company)	64.22%	64.22%	64.22%	64.22%	64.22%
<b>B</b>	<b><u>INVESTOR COMPLAINT</u></b>					
	<b><u>PARTICULAR</u></b>	<b>3 Month ended 31-Mar-2014</b>				
	Pending at the beginning of the quarter		0			
	Received during the quarter		0			
	Disposed of during the quarter		0			
	Remaining unresolved at the end of the quarter		0			
<p>Note 1. The aforesaid Financial Result have been approved by the Board of Directors in its Board Meeting 31.03.2014</p> <p>2. The un -audited quarterly result are subject to limited review of the Auditors.</p> <p>3. Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.</p> <p>4. Statement of Assets and Liabilities on the Half yearly result is annexed.</p>						
					By Order of the Board	
Place : Delhi					Yogesh Agrawal	
Date: 18 April 2014					( Director)	

<b>Statement of Assets &amp; Liabilities</b>			
			(Amount in Rs.)
Particulars		Figures as at the end of 31.03.2014	Figures as at the end of 31.03.2013
<b>I.</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' Funds</b>		
(a)	Share Capital	3,05,45,000.00	3,05,45,000.00
(b)	Reserves and Surplus	1,85,17,236.19	24,78,651.75
(c)	Money received against share warrants	0.00	0.00
	Total Shareholders' Funds	<b>4,90,62,236.19</b>	<b>3,30,23,651.75</b>
<b>3</b>	<b>Non-Current Liabilities</b>		
(a)	Long-Term borrowings	75,00,000.00	75,00,000.00
(b)	Deferred Tax Liabilities (Net)	20,563.52	16,358.00
(c)	Other Long Term Liabilities	0.00	0.00
(d)	Long-Term Provisions	0.00	0.00
	Total Non-Current Liabilities	<b>75,20,563.52</b>	<b>75,16,358.00</b>
<b>4</b>	<b>Current Liabilities</b>		
(a)	Short-Term Borrowings	0.00	0.00
(b)	Trade Payables	0.00	0.00
(c)	Other Current Liabilities	60,08,306.58	2,19,57,743.83
(d)	Short-Term Provisions	10,073.04	6,833.00
	Total Non-Current Liabilities	<b>60,18,379.62</b>	<b>2,19,64,576.83</b>
	<b>TOTAL</b>	<b>6,26,01,179.33</b>	<b>6,25,04,586.58</b>
<b>II.</b>	<b>ASSETS</b>		
	<b>Non-Current Assets</b>		
<b>1</b>	<b>Fixed assets</b>		
(i)	Tangible assets	3,01,83,759.58	3,02,19,609.58
(ii)	Intangible assets	0.00	0.00
(iii)	Capital work-in-progress	0.00	0.00
(iv)	Intangible assets under development	0.00	0.00
(b)	Non-Current Investments	0.00	0.00
(c)	Deferred Tax Assets (Net)	0.00	0.00
(d)	Long-Term Loans and Advances	0.00	0.00
(e)	Other Non-Current Assets	0.00	0.00
	Total Non-Assets	<b>3,01,83,759.58</b>	<b>3,02,19,609.58</b>
<b>2</b>	<b>Current Assets</b>		
(a)	Current Investments	0.00	0.00
(b)	Inventories	0.00	0.00
(c)	Trade Receivables	0.00	0.00
(d)	Cash and Cash Equivalents	72,98,939.75	71,42,790.00
(e)	Short-Term Loans and Advances	2,51,00,000.00	2,51,00,000.00
(f)	Other Current Assets	18,480.00	42,187.00
	Total Current Assets	<b>3,24,17,419.75</b>	<b>3,22,84,977.00</b>
	<b>TOTAL</b>	<b>6,26,01,179.33</b>	<b>6,25,04,586.58</b>

Place: Delhi

For **Genomic Valley Biotech Limited**

Date: 18.04.2014

(Yogesh Agrawal)

Director