

**GENOMIC VALLEY BIOTECH LIMITED****Regd. Off: 4 KM STONE BERI CHHARA ROAD,TEHSIL-BAHADURGARH****DISTT-JHAJJAR, HARYANA**

Genomic Valley Biotech Limited today reported its financial performance for the quarter ended

31 March 2012

Highlights of the un-audited financial results as compared to the previous year are:

<b>PART I</b>						
<b>Sr. No.</b>	<b>Particular</b>	<b>Quarter Ended</b>			<b>Year Ended</b>	<b>Year Ended</b>
		31-Mar-12 Unaudited	31-Dec-11	31-Mar-11 Unaudited	31-Mar-12 Audited	31-Mar-11 Audited
<b>1</b>	<b>Income From Operations</b>					
	a) Net Sales/Income From Operations	-	-	-	-	-
	<b>Total Income From Operations</b>	-	-	-	-	-
<b>2</b>	<b>Expenses</b>	-	-	-	-	-
	Cost of materials consumed	-	-	-	-	-
	Purchases of Stock-in-Trade	-	-	-	-	-
	Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-	-	-	-	-
	Employee benefits expense	21,000.00	21,000.00	60,000.00	84,000.00	2,40,000.00
	Depreciation and amortization expense	-	-	-	-	-
	Other expenses	29,338.00	23,900.00	1,86,230.00	1,12,914.00	5,67,477.00
	<b>Total Expenses</b>	<b>50,338.00</b>	<b>44,900.00</b>	<b>2,46,230.00</b>	<b>1,96,914.00</b>	<b>8,07,477.00</b>
		-	-	-	-	-
<b>3</b>	<b>Profit / (Loss) from operations before other income (1-2)</b>	<b>-50,338.00</b>	<b>-44,900.00</b>	<b>-2,46,230.00</b>	<b>-1,96,914.00</b>	<b>-8,07,477.00</b>
		-	-	-	-	-
<b>4</b>	<b>Other Income</b>	<b>3,63,300.00</b>	<b>62,000.00</b>	<b>25,747.50</b>	<b>5,51,400.00</b>	<b>1,02,990.00</b>
		-	-	-	-	-
<b>5</b>	<b>Profit/loss from ordinary activity before financial cost &amp; exceptional items</b>	<b>3,12,962.00</b>	<b>17,100.00</b>	<b>-2,20,482.50</b>	<b>3,54,486.00</b>	<b>-7,04,487.00</b>
		-	-	-	-	-
<b>6</b>	<b>Financial cost</b>	-	-	-	-	-
		-	-	-	-	-
<b>7</b>	<b>Profit from ordinary activity before tax</b>	<b>3,12,962.00</b>	<b>17,100.00</b>	<b>-2,20,482.50</b>	<b>3,54,486.00</b>	<b>-7,04,487.00</b>
		-	-	-	-	-
<b>8</b>	<b>Tax expenses</b>	-	-	-	-	-
		-	-	-	-	-
<b>9</b>	<b>Net Pre-Operative for the Period</b>	<b>3,12,962.00</b>	<b>17,100.00</b>	<b>-2,20,482.50</b>	<b>3,54,486.00</b>	<b>-7,04,487.00</b>
		-	-	-	-	-
<b>10</b>	<b>Paid up Equity Share Capital, Equity Share of ₹ 10/- each</b>	<b>30,54,500.00</b>	<b>30,54,500.00</b>	<b>30,54,500.00</b>	<b>30,54,500.00</b>	<b>30,54,500.00</b>
		-	-	-	-	-
<b>11</b>	<b>Reserves excluding Revaluation Reserve</b>	<b>1,26,77,000.00</b>	<b>1,26,77,000.00</b>	<b>1,26,77,000.00</b>	<b>1,26,77,000.00</b>	<b>1,26,77,000.00</b>
		-	-	-	-	-
<b>12</b>	<b>Earning Per Share (Face Value ₹ 10)</b>	-	-	-	-	-
	a) Basic	0.10	0.01	-0.07	0.12	-0.23
	b) Diluted	0.10	0.01	-0.07	0.12	-0.23

<b>PART II</b>						
Sr. No.	Particular	Quarter Ended			Year Ended	
		31-Mar-12 Unaudited	31-Dec-11 Unaudited	31-Mar-11 Unaudited	31-Mar-12	31-Mar-11 Audited
<b>A</b>	<b><u>PARTICULAR OF SHAREHOLDING</u></b>					
1	<b>Public Shareholdin</b>					
	Number of Shares	10,92,800.00	10,92,800.00	10,92,800.00	10,92,800.00	10,92,800.00
	Percentage of Shareholding	35.78%	35.78%	35.78%	35.78%	35.78%
2	<b>Promoters and Promoters Group Shareholding</b>					
	<b>a) Pledge/Encumbered</b>					
	Number of Shares	0	0	0	0	0
	Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	0	0	0	0	0
	Percentage of Shares (as a % of the total share capital of the Company)	0	0	0	0	0
	<b>b) Non - encumbered</b>					
	Number of Shares	19,61,700.00	19,61,700.00	19,61,700.00	19,61,700.00	19,61,700.00
	Percentage of Shares (as a % of the total Shareholding of the promoter and promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a % of the total Share Capital of the Company)	64.22%	64.22%	64.22%	64.22%	64.22%
<b>B</b>	<b><u>INVESTOR COMPLAINT</u></b>					
	<b><u>PARTICULAR</u></b>	3 Month ended		31-Mar-12		
	Pending at the beginning of the quarter		0			
	Received during the quarter		0			
	Disposed of during the quarter		0			
	Remaining unresolved at the end of the quarter		0			
Notes :	1. The aforesaid Financial Result have been approved by the Board of Directors in its Board Meeting 31.03.2012					
	2. The un - audited quarterly result are subject to limited review of the Auditors.					
	3. Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.					
Place : Delhi				Yogesh Agrawal		
Dated : 28/04/2012				( Director)		