

GENOMIC VALLEY BIOTECH LIMITED

Regd. Off: 4 KM STONE BERI CHHARA ROAD, TEHSIL-BAHADURGARH

DISTT-JHAJJAR, HARYANA

Genomic Valley Biotech Limited today reported its financial performance for the quarter ended

30 June 2011

Highlights of the un-audited financial results as compared to the previous year are:

| PART I | | | | |
|----------------|---|------------------------|------------------------|-----------------------|
| Sr. No. | Particular | Quarter Ended | | Year Ended |
| | | 30-Jun-11 Unaudited | 30-Jun-10 Unaudited | 31-Mar-11 Audited |
| 1 | Income From Operations | | | |
| | a) Net Sales/Income From Operation | - | - | - |
| | Total Income From Operations | - | - | - |
| 2 | Expenses | - | - | - |
| | Cost of materials consumed | - | - | - |
| | Purchases of Stock-in-Trade | - | - | - |
| | Changes in inventories of finished goods work-in-progress and Stock-in-Trade | - | - | - |
| | Employee benefits expense | 21,000.00 | 60,000.00 | 2,40,000.00 |
| | Depreciation and amortization expense | - | - | - |
| | Other expenses | - | 1,03,622.00 | 5,67,477.00 |
| | Total Expenses | 21,000.00 | 1,63,622.00 | 8,07,477.00 |
| | | - | - | - |
| 3 | Profit / (Loss) from operations before other income (1-2) | -21,000.00 | -1,63,622.00 | -8,07,477.00 |
| | | - | - | - |
| 4 | Other Income | 63,000.00 | 25,747.50 | 1,02,990.00 |
| | | - | - | - |
| 5 | Profit/loss from ordinary activity before financial cost & exceptional items | 42,000.00 | -1,37,874.50 | -7,04,487.00 |
| | | - | - | - |
| 6 | Financial cost | - | - | - |
| | | - | - | - |
| 7 | Profit from ordinary activity before tax | 42,000.00 | -1,37,874.50 | -7,04,487.00 |
| | | - | - | - |
| 8 | Tax expenses | - | - | - |
| | | - | - | - |
| 9 | Net Pre-Operative for the Period | 42,000.00 | -1,37,874.50 | -7,04,487.00 |
| | | - | - | - |
| 10 | Paid up Equity Share Capital, Equity Share of ₹ 10/- each | 30,54,500.00 | 30,54,500.00 | 30,54,500.00 |
| | | - | - | - |
| 11 | Reserves excluding Revaluation Reserve | 1,26,77,000.00 | 1,26,77,000.00 | 1,26,77,000.00 |
| | | - | - | - |
| 12 | Earning Per Share (Face Value ₹ 10) | - | - | - |
| | a) Basic | 0.01 | -0.05 | -0.23 |
| | b) Diluted | 0.01 | -0.05 | -0.23 |

| PART II | | | | |
|---|--|--------------------------------|--------------------------------|------------------------------|
| Sr. No. | Particular | Quarter Ended | | Year Ended |
| | | 30-Jun-11 Unaudited | 30-Jun-10 Unaudited | 31-Mar-11 Audited |
| A | <u>PARTICULAR OF SHAREHOLDING</u> | | | |
| 1 | Public Shareholdin | | | |
| | Number of Shares | 10,92,800.00 | 10,92,800.00 | 10,92,800.00 |
| | Percentage of Shareholding | 35.78% | 35.78% | 35.78% |
| 2 | Promoters and Promoters Group Shareholding | | | |
| | a) Pledge/Encumbered | | | |
| | Number of Shares | 0 | 0 | 0 |
| | Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group) | 0 | 0 | 0 |
| | Percentage of Shares (as a % of the total share capial of the Company) | 0 | 0 | 0 |
| | b) Non - encumbered | | | |
| | Number of Shares | 19,61,700.00 | 19,61,700.00 | 19,61,700.00 |
| | Percentage of Shares (as a % of the total Shareholding of the promoter and promoter Group) | 100.00% | 100.00% | 100.00% |
| | Percentage of Shares (as a % of the total Share Capital of the Company) | 64.22% | 64.22% | 64.22% |
| B | <u>INVESTOR COMPLAINT</u> | | | |
| | <u>PARTICULAR</u> | 3 Month ended | 30-Jun-11 | |
| | Pending at the beginning of the quar | 0 | | |
| | Received during the quarter | 0 | | |
| | Disposed of during the quarter | 0 | | |
| | Remaining unresolved at the end of the quarter | 0 | | |
| Notes : | | | | |
| 1. The aforesaid Financial Result have been approved by the Board of Directors in its Board | | | | |
| 2. The un -audited quartery result are subject to limited review of the Auditors. | | | | |
| 3. Figures for the prior period have been regrouped and / or rearranged wherever considered | | | | |
| By Order of the Board | | | | |
| Place : Delhi | | | | |
| Dated : 30/07/2011 | | | | |
| Yogesh Agrawal (Director) | | | | |