

**GENOMIC VALLEY BIOTECH LIMITED**

**Regd. Off: 4 KM STONE BERI CHHARA ROAD, TEHSIL-BAHADURGARH**

**DISTT-JHAJJAR, HARYANA**

Genomic Valley Biotech Limited today reported its financial performance for the quarter ended

31 March 2011

Highlights of the un-audited financial results as compared to the previous year are:

<b>PART I</b>					
<b>Sr. No.</b>	<b>Particular</b>	<b>Quarter Ended</b>		<b>Year Ended</b>	<b>Year Ended</b>
		31-Mar-11	31-Mar-10	31-Mar-11	31-Mar-10
		Unaudited	Unaudited	Audited	Audited
<b>1</b>	<b>Income From Operations</b>				
	a) Net Sales/Income From Operations	-	-	-	-
	<b>Total Income From Operations</b>	-	-	-	-
<b>2</b>	<b>Expenses</b>	-	-	-	-
	Cost of materials consumed	-	-	-	-
	Purchases of Stock-in-Trade	-	-	-	-
	Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-	-	-	-
	Employee benefits expense	60,000.00	12,000.00	2,40,000.00	48,000.00
	Depreciation and amortization expense	-	-	-	-
	Other expenses	1,86,230.00	1,01,195.00	5,67,477.00	5,56,277.00
	<b>Total Expenses</b>	<b>2,46,230.00</b>	<b>1,13,195.00</b>	<b>8,07,477.00</b>	<b>6,04,277.00</b>
		-	-	-	-
<b>3</b>	<b>Profit / (Loss) from operations before other income (1-2)</b>	<b>-2,46,230.00</b>	<b>-1,13,195.00</b>	<b>-8,07,477.00</b>	<b>-6,04,277.00</b>
		-	-	-	-
<b>4</b>	<b>Other Income</b>	<b>25,747.50</b>	<b>1,31,029.25</b>	<b>1,02,990.00</b>	<b>5,18,717.00</b>
		-	-	-	-
<b>5</b>	<b>Profit/loss from ordinary activity before financial cost &amp; exceptional items</b>	<b>-2,20,482.50</b>	<b>17,834.25</b>	<b>-7,04,487.00</b>	<b>-85,560.00</b>
		-	-	-	-
<b>6</b>	<b>Financial cost</b>	-	-	-	-
		-	-	-	-
<b>7</b>	<b>Profit from ordinary activity before tax</b>	<b>-2,20,482.50</b>	<b>17,834.25</b>	<b>-7,04,487.00</b>	<b>-85,560.00</b>
		-	-	-	-
<b>8</b>	<b>Tax expenses</b>	-	-	-	-
		-	-	-	-
<b>9</b>	<b>Net Pre-Operative for the Period</b>	<b>-2,20,482.50</b>	<b>17,834.25</b>	<b>-7,04,487.00</b>	<b>-85,560.00</b>
		-	-	-	-
<b>10</b>	<b>Paid up Equity Share Capital, Equity Share of ₹ 10/- each</b>	<b>30,54,500.00</b>	<b>30,54,500.00</b>	<b>30,54,500.00</b>	<b>30,54,500.00</b>
		-	-	-	-
<b>11</b>	<b>Reserves excluding Revaluation Reserve</b>	<b>1,26,77,000.00</b>	<b>1,26,77,000.00</b>	<b>1,26,77,000.00</b>	<b>1,26,77,000.00</b>
		-	-	-	-
<b>12</b>	<b>Earning Per Share (Face Value ₹ 10)</b>	-	-	-	-
	a) Basic	-0.07	0.01	-0.23	-0.03
	b) Diluted	-0.07	0.01	-0.23	-0.03

PART II					
Sr. No.	Particular	Quarter Ended		Year Ended	Year Ended
		31-Mar-11 Unaudited	31-Mar-10 Unaudited	31-Mar-11 Unaudited	31-Mar-10 Audited
<b>A</b>	<b><u>PARTICULAR OF SHAREHOLDING</u></b>				
<b>1</b>	<b>Public Shareholdin</b>				
	Number of Shares	10,92,800.00	10,92,800.00	10,92,800.00	10,92,800.00
	Percentage of Shareholding	35.78%	35.78%	35.78%	35.78%
<b>2</b>	<b>Promoters and Promoters Group Shareholding</b>				
	<b>a) Pledge/Encumbered</b>				
	Number of Shares	0	0	0	0
	Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	0	0	0	0
	Percentage of Shares (as a % of the total share capital of the Company)	0	0	0	0
	<b>b) Non - encumbered</b>				
	Number of Shares	19,61,700.00	19,61,700.00	19,61,700.00	19,61,700.00
	Percentage of Shares (as a % of the total Shareholding of the promoter and promoter Group)	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a % of the total Share Capital of the Company)	64.22%	64.22%	64.22%	64.22%

<b><u>B INVESTOR COMPLAINT</u></b>		3 Month ended	31-Mar-11
<b><u>PARTICULAR</u></b>			
	Pending at the beginning of the quarter		0
	Received during the quarter		0
	Disposed of during the quarter		0
	Remaining unresolved at the end of the quarter		0

Notes :

1. The aforesaid Financial Result have been approved by the Board of Directors in its Board Meeting 31.03.2011
2. The un -audited quartery result are subject to limited review of the Auditors.
3. Figures for the prior period have been regrouped and / or rearranged wherever considered necessary.

By Order of the Board

Place : Delhi

Dated : 30/04/2011

Yogesh Agrawal  
( Director)