

# A.K. KHATTAR & ASSOCIATES

Chartered Accountants

112-A, Ground Floor, DDA Complex,

Jhandewalan Extn. -1,

New Delhi-110055

Phone No. 011-43570260

E.mail: [akkhattar112@gmail.com](mailto:akkhattar112@gmail.com)

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	31 <sup>st</sup> March, 2015
2.	ISIN	INE574D01010
3.	Face Value of Equity Shares	Rs. 10/- each
4.	Name of the Company	<b>GENOMIC VALLEY BIOTECH LTD.</b>
5.	Registered Office Address	4 KM Stone, Beri Charra Road, Village Kherka Musalman P.O Tanda Heri, Tehsil Bahadurgarh, Distt Jhajjar-124507 Haryana
6.	Correspondence Address	G-74, 2 <sup>nd</sup> Floor, Pushkar Enclave Paschim Vihar, New Delhi 110 063
7.	Telephone No. Fax No.	011-25282510
8.	E-mail Address	<a href="mailto:genomicvalley@gmail.com">genomicvalley@gmail.com</a>
9.	Name of the Stock Exchanges where the Company's securities are listed	Jaipur Stock Exchange Ltd. Delhi Stock Exchange Ltd. Pune Stock Exchange Ltd. Ahmedabad Stock Exchange Ltd.

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	81,50,000	100.00
11.	Listed Capital (Exchange wise) (as per the Company records) Delhi Stock Exchange Ltd., Jaipur Stock Exchange Ltd., Anmedabad Stock Exchange Ltd. and Pune Stock Exchange Ltd.	76,97,300	94.45
12.	Held in dematerialized form in CDSL	3,84,600	4.72
13.	Held in dematerialized form in NSDL	Nil	Nil
14.	Physical	26,69,900	32.76
15.	Total No. of Shares (12+13+14)	30,54,500	37.48

16.	Reason for difference, if any, between (10 & 11)	The IPO of the Company was under subscribed by 4,52,700 shares.
16.	Reason for difference, if any, between (10 & 15)	The IPO of the Company was under subscribed by 4,52,700 shares. Out of total listed capital 46,42,800 shares were forfeited by the Company due to non- payment of call money.
16.	Reason for difference, if any, between (11 & 15)	Out of total listed capital 46,42,800 shares were forfeited by the Company due to non-payment

  


17. Certifying the details of changes in share capital during the quarter under consideration as per table below:		of call money.			
Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL/NSD L	In-principal approval pending for SE (Specify Names)
18. Register of Members is updated (Yes/No) If not, updated up to which date		N.A.			
19. Reference of previous quarter with regards to excess dematerialized share, if any				Yes N. A. Nil	
20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				N. A.	
21. Mention the total no. of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
<b>Total No. of de-mat requests</b>		<b>No. of requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>	
Confirmed/Rejected after 21 days		N.A.	N.A.	N.A.	
Pending for more than 21 days		N.A.	N.A.	N.A.	
22. Name, Telephone & Fax No. of the Compliance Officer of the Company	<b>Mr. Rohit Batham</b> Company Secretary & Compliance Officer 011-25282510				
23. Name, Address, Telephone & Fax No. of the Secretarial Auditor	<b>A.K. Khattar &amp; Associates</b> Chartered Accountants 112-A, Ground Floor, DDA Complex, Jhandewalan Extn-1 New Delhi-110055 Phone/Fax: 011-23676383/43570260				
24. Appointment of common agency for share registry work, if yes, name & address	<b>Link Intime India Pvt. Ltd.</b> 44 Community Center, 2nd Floor, Naraina Industrial Area, Phase I, Near PVR, Naraina, New Delhi - 110028				
25. Any other detail that the Secretarial Auditor may like to provide (e.g. BIFR company, de-listing from SE, Company changed its name, etc.)	N.A				

For A.K. Khattar & Associates  
Chartered Accountants



A.K. Khattar  
Proprietor  
Membership No.: 084960

Date: 20-01-2017  
Place: New Delhi