

ANKUR GUPTA & ASSOCIATES
CS ANKUR GUPTA
COMPANY SECRETARIES

The Board of Directors

Genomic Valley Biotech Limited
4 K.M. Stone, Berry Charra Road,
P.O. Tanda-Heri, Teh. Bahadurgarh,
Dist. Jhajjar, Haryana-124507

CERTIFICATE

We have examined the relevant books and records of M/s Genomic Valley Biotech Limited having its Registered Office at 4 K.M. Stone, Berry Charra Road, P.O. Tanda-Heri, Teh. Bahadurgarh, Dist. Jhajjar, Haryana-124507, produced before us by the Company and their registrar and share transfer agents M/s Beetal Financial and Computer Services Private Limited, New Delhi for the purpose of issuing under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulation") and based on our such examination as well as information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purpose of our certification, we hereby certify that in our opinion and according to the best of our information and belief the company has in relation to the half year period ended on 30th September, 2016 delivered certificates within the period stipulated under the Regulation from the date of lodgment for transfer if any.

The Company has not received any securities for Sub division, consolidation, renewal, exchange or endorsement of calls/allotment monies as the case may be during the said period.

The Company's shares are listed at BSE Limited and Ahmedabad Stock Exchange Limited.

For **Ankur Gupta & Associates**
Company Secretaries



Ankur Gupta

CS Ankur Gupta
M. No.- A37030
C.P. No.- 16332

Date- 14th October, 2016
Place- Haryana