

ANSHUL CHHABRA & ASSOCIATES
COMPANY SECRETARIES

The Board of Directors

Genomic Valley Biotech Limited
4 K.M. Stone, Berry Chharra Road,
P.O. Ta-da Hari, Teh. Bahadurgarh,
Dist. Jhajjar, Haryana-124507

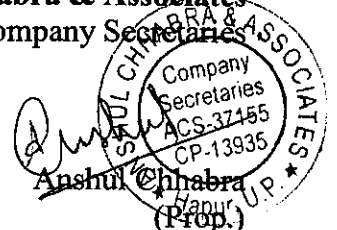
CERTIFICATE

We have examined the relevant books and records of Genomic Valley Biotech Limited having its Registered Office at 4 K.M. Stone, Berry Chharra Road, P.O. Ta-da Hari, Teh. Bahadurgarh, Dist. Jhajjar, Haryana-124507, produced before us by the Company and their registrar and share transfer agents M/s Beetal Financial and Computer Services Private Limited, New Delhi for the purpose of issuing under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Regulation") and based on our such examination as well as information and explanations furnished to us which to the best of our knowledge and belief were necessary for the purpose of our certification, we hereby certify that in our opinion and according to the best of our information and belief the company has in relation to the half year period ended on 31st March, 2017 delivered certificates within the period stipulated under the Regulation from the date of lodgment for transfer if any.

The Company has not received any securities for Sub division, consolidation, renewal, exchange or endorsement of calls/allotment monies as the case may be during the said period.

The Company's shares are listed at BSE Limited and Ahmedabad Stock Exchange Limited.

For Anshul Chhabra & Associates
Company Secretaries



ACS No. 37155
CP No. 13935

Date: 17/04/2017
Place: New Delhi